

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2004

REGISTRATION NO.: 24675

BONDS ISSUED BY: Center School District No. 58

AMOUNT OF ISSUE: \$7,250,000.00

DATE OF ISSUE: January 1, 2005

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing additions to its existing school facilities, renovating, improving, furnishing and equipping Boone Elementary School and other existing school facilities, and purchasing technology equipment and software

Rate of Interest	Amount	Maturity
3.250%	\$ 125,000.00	03/01/2009
3.500%	130,000.00	03/01/2010
3.500%	150,000.00	03/01/2011
3.750%	175,000.00	03/01/2012
3.750%	175,000.00	03/01/2013
3.900%	180,000.00	03/01/2014
4.250%	190,000.00	03/01/2015
4.500%	200,000.00	03/01/2016
4.500%	200,000.00	03/01/2017
4.750%	225,000.00	03/01/2018
4.750%	275,000.00	03/01/2019
4.750%	900,000.00	03/01/2020
4.750%	700,000.00	03/01/2021
4.750%	3,625,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$7,414,964.30

INTEREST RATE: 4.4364%

ASSESSED VALUATION: \$375,619,273.00

INDEBTEDNESS: (Including this issue) \$43,770,000.00

NOTICE OF ELECTION: Published two newspapers July 23 and 30, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...6,545; No...1,658

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable